

# WHEN AND HOW TO SELL DOCUMENTSCOREPACK



## Elevator Pitch

Documents are crucial across all industries and departments. Creating documents from scratch can be a painful, time-consuming process. With DocumentsCorePack, users can simplify, optimize, and automate their document processes, freeing up time to focus on growing the business.

## Solution

Built for Microsoft Dynamics 365 and the Power Platform, DocumentsCorePack makes it easy to create, deliver, and automate professional documents. You can design templates directly inside Microsoft Word and generate or deliver documents using Dynamics 365. By leveraging Power Automate (Flow) or Dynamics 365 workflows you can even automate document processes from generation through delivery.



Design your templates in Microsoft Word



Generate & Deliver documents from Dynamics 365 & Model Driven Apps



Automate your documents

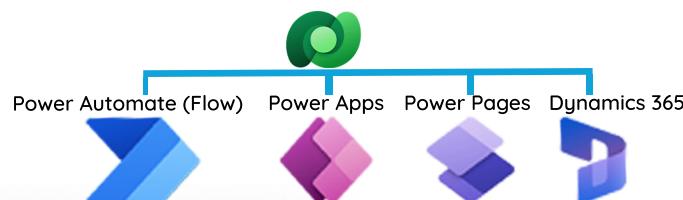


Power Automate (Flow)



Power Apps

## Compatible With



## Key Insights

**Customer Focus:** SMB to Enterprise

**Target Industries:** Industry Agnostic

**Buyer Job Roles:** CTO, Team leads (Accounting, Sales, Customer Service)

**Time to Implementation:** 1-2 Hours

 **5000+**  
Customers

 **80000+**  
Daily Users

## Benefits

**1 Design Professional Templates:** Without programming knowledge using an intuitive drag-and-drop interface inside Microsoft Word.

**2 Generate Documents:** Within Dynamics 365, Power Apps, Power Automate, and Canvas Apps with just a few clicks.

**3 Save Time:** Quickly process and deliver of documents to reduce user workloads. By automating every step of documentation

## Qualifying Questions

What kinds of document processes do you currently have in place?

2. How much time do users typically spend creating documents from scratch?
3. How many solutions do you currently have in place to create and/or deliver documents?
4. Are you currently able to easily pull data from Dynamics 365/DataVerse into documents?